

# How to complete the Post-Transition Spend Plan

	A	B	C	D	E	F	G	H
1	Income (Monthly)	Current	Projected	Totals	Amount	Projected		Inc %
2	Base pay	\$ -	\$ -	Deductions	\$ -	\$ -		0%
3	BAS	\$ -	\$ -	Housing	\$ -	\$ -		0%
4	BAH	\$ -	\$ -	Food	\$ -	\$ -		0%
5	OHA	\$ -	\$ -	Clothing	\$ -	\$ -		0%
6	COLA	\$ -	\$ -	Transportation	\$ -	\$ -		0%
7	Special Pay	\$ -	\$ -	Personal Needs	\$ -	\$ -		0%
8	Hazardous Duty Pay	\$ -	\$ -	Child Care	\$ -	\$ -		0%
9	Flight Duty Pay	\$ -	\$ -	One Time/Annual Expense	\$ -	\$ -		0%
10	Foreign Language Pay	\$ -	\$ -	Health	\$ -	\$ -		0%
11	Family Separation Allowance	\$ -	\$ -	Savings	\$ -	\$ -		0%
12	Spouse Earnings (NET)	\$ -	\$ -	Debt Payments	\$ -	\$ -		0%
13	Jump Pay	\$ -	\$ -	Total Outgoing	\$ -	\$ -		0%
14	Other Job Take Home Pay	\$ -	\$ -					
15	Military Retirement Pay	\$ -	\$ -	Total	\$ -	\$ -		Projected
16	Rental Home Income	\$ -	\$ -	Total Income	\$ -	\$ -		
17	VA Benefits	\$ -	\$ -	Total Monthly Outgoing	\$ -	\$ -		
18	Child Support/Alimony	\$ -	\$ -	Surplus/Deficit	\$ -	\$ -		
19		\$ -	\$ -					
20		\$ -	\$ -	Budget Analysis for:				
21	Total	\$ -	\$ -					
22								
23	Other Income (Monthly)	Current	Projected	Current as of:	22-May-18			
24	Clothing Allowance	\$ -	\$ -	DDIR Ratio:	0%			
25	Social Security Benefits	\$ -	\$ -	Debt to Income	0%			
26	Survivor Benefit Plan	\$ -	\$ -	Surplus Income	0%			
27	Interest/Dividends	\$ -	\$ -					
28		\$ -	\$ -	Assets	Current	Projected		
29	Total	\$ -	\$ -	Total	\$0.00	\$0.00		
30	Total of all Income	\$ -	\$ -					
31				Assets	Monthly	Annual	Monthly	
32	Deductions (Monthly)	Current	Projected	Calculator	\$ -	\$ -		
33	Federal Income Tax (FITW)	\$ -	\$ -					
34	FICA-Soc Security	\$ -	\$ -					
35	FICA-Medicare	\$ -	\$ -					
36	Service Member (SGLI)	\$ -	\$ -					
37	Family Member (SGLI)	\$ -	\$ -					
38	State Income Tax	\$ -	\$ -					
39	AFRH (AF Retirement Home)	\$ -	\$ -					
40	Montgomery GI Bill	\$ -	\$ -					
41	Air Force Assistance Fund	\$ -	\$ -					
42	Combined Federal Campaign	\$ -	\$ -					
43	Meal Deduction	\$ -	\$ -					
44	Debt Deduction	\$ -	\$ -					
45	Dependent Dental	\$ -	\$ -					
46	Thrift Savings Plan	\$ -	\$ -					
47	Child Support/Alimony Paid	\$ -	\$ -					
48		\$ -	\$ -					
49		\$ -	\$ -					
50	Total	\$ -	\$ -					
51								
52								
53								
54								

1. Complete “**Current**” columns in all tabs using LES & known data

Tab 1: Totals (Income & Deductions)

Tab 2: Expenses

- Use past banking statements for accuracy

- One Time/Annual Expense Section: enter **annual** & it will divide for you

Tab 3: Consumer Debt

Tab 4: Overdue Expenses

Tab 5: Asset Values

- *Be as detailed as possible and include all information*

2. “**Projected**” columns **will be completed in the TGPS workshop**

3. Present post-transition spend plan during Capstone appointment.