

# **Spending Plan Worksheet Checklist**

# Items you will need in order to complete your SPW:

**Current Leave and Earnings Statement (LES)** 

Other pay statements

Record of any other monthly income

#### Monthly bills and payments

- Electricity and gas
- Phone (home and cell)
- Cable, satellite, and internet
- Water, sewage, and garbage
- Insurance

#### **Debt payments**

- Car loans
- Personal loans
- Student loans
- Credit cards
- Any other debt

#### **Current bank statements**

### TO CALCULATE NET WORTH:

#### **Current statements of investments (including TSP)**

- Recent credit report <u>www.annualcreditreport.com</u>
- Values of your home and any property <u>www.homegain.com</u>

## Value of your cars and vehicles

www.kbb.com www.nada.com www.edmunds.com

#### Other items that will be needed:

- Spending Plan Worksheet
- Calculator
- Scratch paper
- Pencils

#### **Resources:**

- · Airman and Family Readiness Center personal financial counselors and educators
- Air Force Aid Society



